

Nifty50

Closing price	R1	R2	S1	S2
23,995.95	24,300	24,400	23,800	23,700



- Nifty witnessed profit booking after failing to sustain above the immediate resistance zone, indicating selling pressure at higher levels. The index slipped below the 20-day EMA but continues to trade above the 50-day EMA, suggesting the broader trend remains neutral to positive. RSI has eased to around 49, reflecting weakening short-term momentum. Immediate support is placed at 23,800–23,700, while 24,300–24,400 remains a crucial resistance zone. A decisive breakout above this hurdle could revive bullish momentum.

Bank Nifty

Closing price	R1	R2	S1	S2
57,087.20	57,800	58,000	56,900	56,700



- Bank Nifty faced profit booking after failing to sustain above the recent resistance zone, indicating selling pressure at higher levels. The index has slipped below the 20-day EMA but continues to trade above the 50-, 100-, and 200-day EMAs, suggesting the broader trend remains positive. RSI has cooled to around 48, reflecting weakening short-term momentum. Immediate support is placed at 56,900–56,700, while 57,800–58,000 remains the key resistance zone. A sustained close above this hurdle could reignite the next leg of the upmove.

Global Market:

Global Indices	LTP	Change	Change %
Dow Jones	52,136.58	-73.50	-0.14
S&P 500	7,413.18	1.20	0.02
Nasdaq	24,932.08	-43.74	-0.18
FTSE	10,781.75	45.52	0.42
CAC	8,406.06	33.78	0.40
DAX	25,361.03	262.03	1.03

Sentiment Gauge



SIDEWAYS TO POSITIVE

FII - DII Activities:

Activity	FII	DII
Cash Provisional	-1688.23	2329.14
Index Future	625.78	
Index Option	-3748.93	-
Stock Future	5316.42	
Stock Option	-801.66	

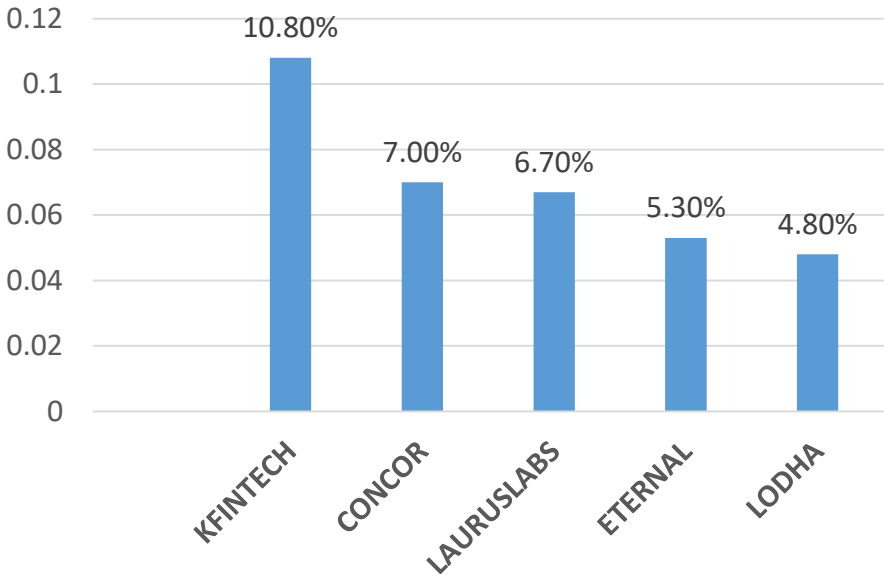
Advance & Decline

Advance	174
Decline	41
A/D Ratio	4.24
PCR	1.11

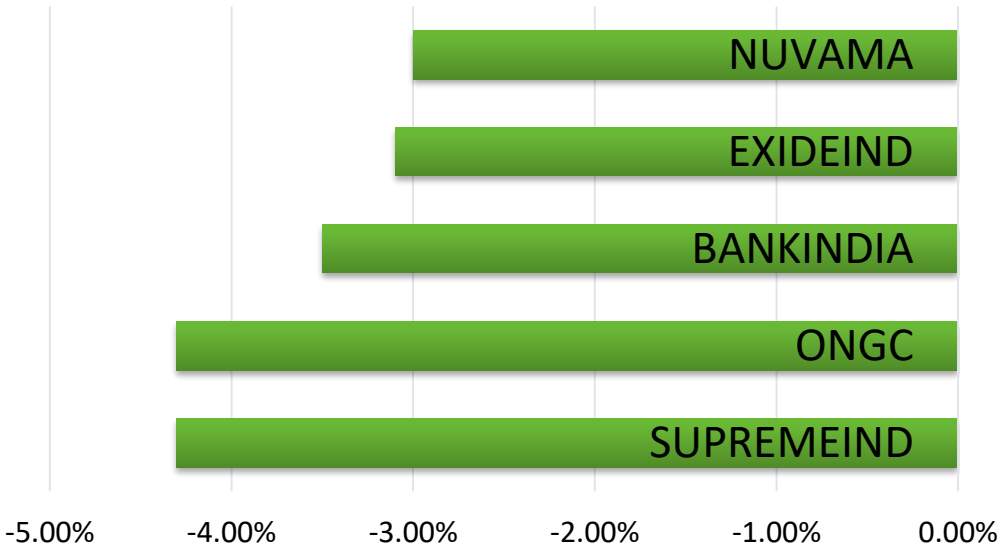
figures collected from my fno



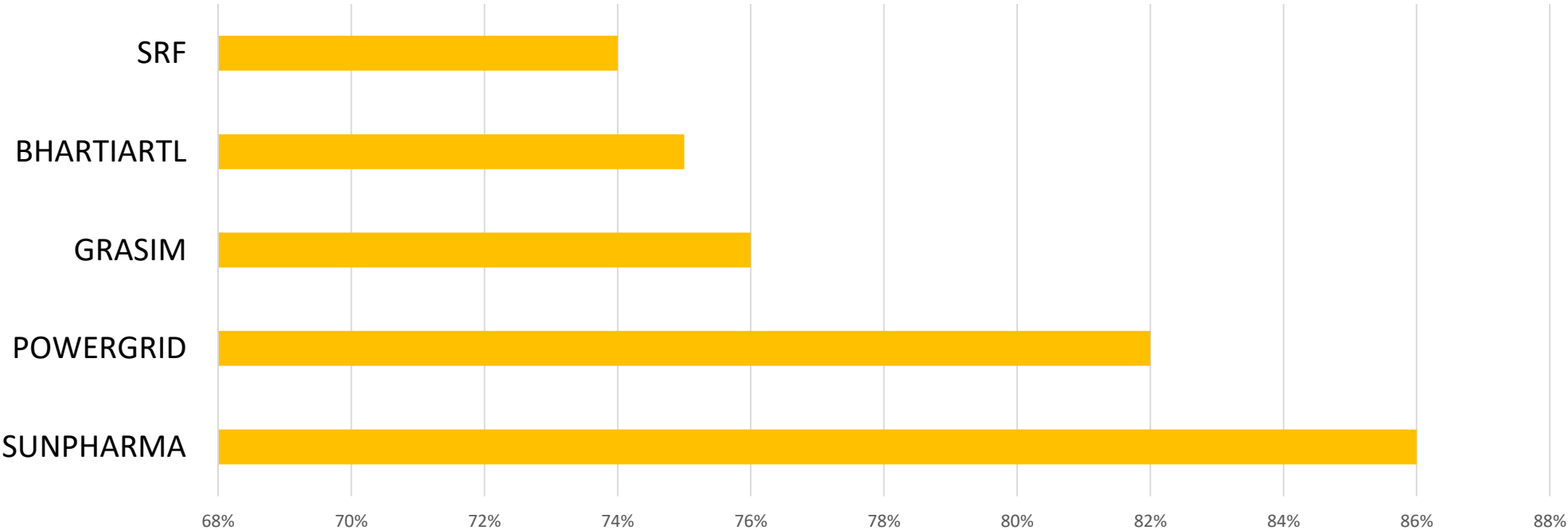
PRICE UP



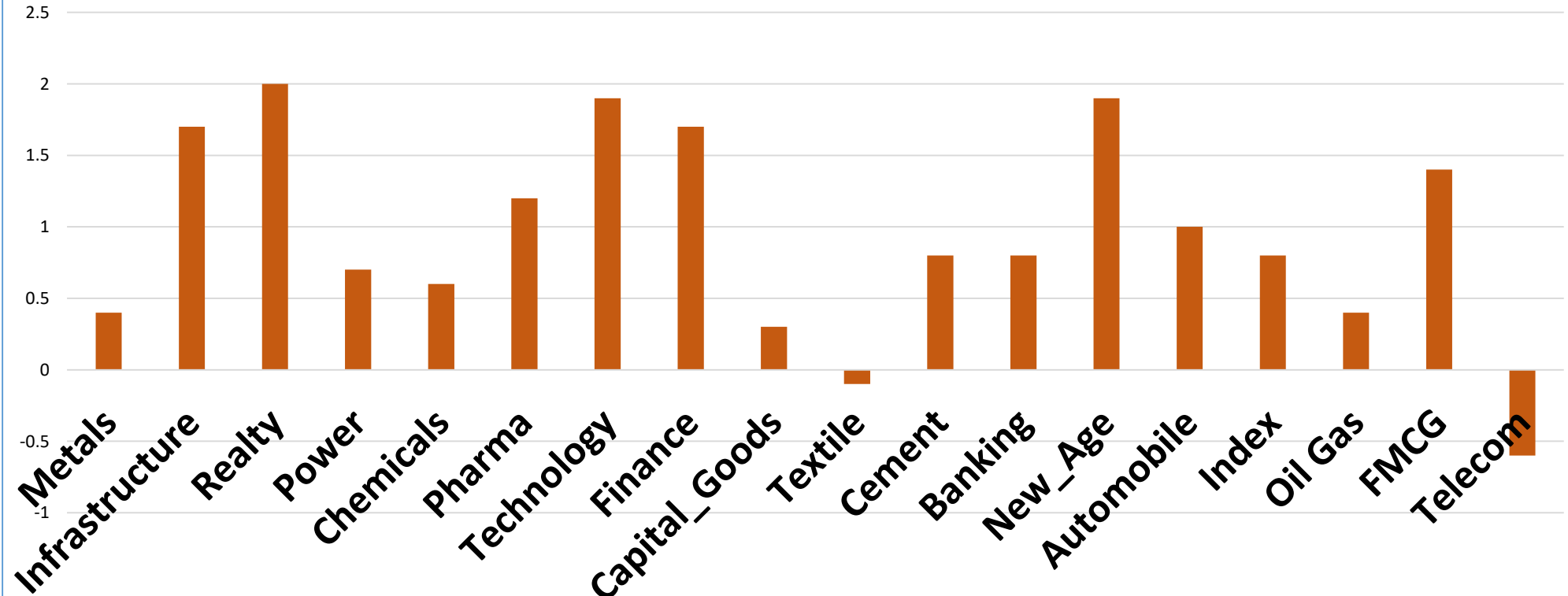
PRICE DOWN



DELIVERY HEAVY



SECTOR





Economic Calendar

Time	Event	Expected	Previous
16:00:00	INDUSTRIAL PRODUCTION YOY (JUN)	-	5.1%

figures collected from investing.com

Intraday call

Stock Name	Buy In Range	SL	TGT
ETERNAL	295-297	289	306-307



Eternal Limited is showing signs of a bullish breakout as the stock trades near the upper boundary of a long-term ascending triangle pattern. It has reclaimed all key moving averages, indicating improving trend strength, while RSI remains above 60, reflecting healthy momentum. A sustained move above the 295–300 resistance zone could trigger fresh buying interest and pave the way for further upside, making the stock an attractive buy with a positive risk-reward setup.

Delivery call

Stock Name	Buy In Range	SL	TGT
PPLPHARMA	191-193	181(closing basis)	210



Piramal Pharma has delivered a decisive breakout above the key 180 resistance level with strong bullish price action, indicating renewed buying momentum. The stock is trading above all major moving averages, reflecting a strengthening trend, while RSI has crossed above 65, confirming positive momentum. Sustaining above the breakout zone could attract further buying interest and open the door for higher levels, making the stock an attractive buy from a swing trading perspective.



Nifty 50 Snapshot

SYMBOL	LTP	CHNG	%CHNG	R1	R2	S1	S2
ETERNAL	295.7	15.7	5.61	308	320	284	272
INDIGO	5,240.00	255	5.12	5,398	5,557	5,082	4,923
INFY	1,078.30	37.4	3.59	1,104	1,129	1,053	1,027
BAJFINANCE	1,049.00	36.2	3.57	1,072	1095	1026	1003
MAXHEALTH	1,116.10	35.7	3.3	1,143	1,170	1,089	1,062
SHRIRAMFIN	1,038.00	32.9	3.27	1,064	1,090	1,012	986
ASIANPAINT	2,710.00	72.1	2.73	2,764	2819	2656	2601
M&M	3,240.00	78.6	2.49	3,296	3352	3184	3128
BAJAJFINSV	1,919.40	42.7	2.28	1,948	1,977	1,890	1,862
MARUTI	13,730.00	288	2.14	13,937	14,145	13,523	13,315
TCS	2,296.90	42.6	1.89	2,335	2374	2259	2220
HCLTECH	1,294.90	23.9	1.88	1,316	1336	1274	1253
TATACONSUM	1,108.00	20	1.84	1,132	1157	1084	1059
WIPRO	178.35	3.23	1.84	180	182	176	174
EICHERMOT	7,758.00	130	1.7	7,908	8,057	7,608	7,459
SUNPHARMA	1,973.00	31.9	1.64	2,002	2,030	1,944	1,916
TRENT	2,938.00	47.5	1.64	2,978	3,018	2,898	2,858
TITAN	4,739.00	62	1.33	4,789	4,838	4,689	4,640
HINDUNILVR	2,173.60	28.6	1.33	2,197	2221	2150	2126
TMPV	327.5	3.7	1.14	331	334	324	321
TECHM	1,576.00	16.5	1.06	1,601	1627	1551	1525
TATASTEEL	184.48	1.81	0.99	186	187	183	182
GRASIM	3,120.00	30.6	0.99	3,143	3166	3097	3074
ICICIBANK	1,445.50	12.6	0.88	1,459	1,472	1,432	1,419
ITC	285.95	2.5	0.88	289	292	283	280
NTPC	349.95	2.75	0.79	355	360	345	340
JIOFIN	236.24	1.53	0.65	238	240	234	232
JSWSTEEL	1,248.90	8.1	0.65	1,261	1,274	1,237	1,224
LT	3,808.00	22.4	0.59	3,842	3877	3774	3739
SBIN	1,019.80	4.8	0.47	1,026	1,032	1,014	1,008
SBILIFE	1,867.20	8.6	0.46	1,889	1,911	1,845	1,824
BAJAJ-AUTO	11,180.00	50	0.45	11,286	11391	11074	10969
BEL	406.7	1.7	0.42	410	413	404	401
ULTRACEMCO	11,892.00	46	0.39	12,048	12,204	11,736	11,580
APOLLOHOSP	8,837.00	31.5	0.36	8,909	8,981	8,765	8,693
KOTAKBANK	386	1.25	0.32	389	393	383	379
BHARTIARTL	1,904.00	5.8	0.31	1,922	1941	1886	1867
NESTLEIND	1,448.00	4.5	0.31	1,465	1481	1431	1415
CIPLA	1,415.00	4.4	0.31	1,431	1,448	1,399	1,382
ADANIENT	3,035.00	8.6	0.28	3,067	3100	3003	2970
RELIANCE	1,281.00	3	0.23	1,290	1299	1272	1263
HINDALCO	945	2.2	0.23	951	957	939	933
AXISBANK	1,229.00	1.7	0.14	1,240	1252	1218	1206
ADANIPTS	1,767.80	-0.5	-0.03	1,791	1,814	1,745	1,721
DRREDDY	1,151.00	-0.7	-0.06	1,159	1166	1143	1136
POWERGRID	287.95	-0.25	-0.09	290	293	285	283
COALINDIA	427	-0.4	-0.09	430	434	424	420
HDFCBANK	740.25	-2.55	-0.34	747	753	734	727
HDFCLIFE	552.6	-2.45	-0.44	557	562	548	543
ONGC	238.39	-10.37	-4.17	246	254	231	223

Ms. Harshita Darak

Technical Analyst

Disclosure: M/s. Bonanza Portfolio Ltd hereby declares that the views expressed in this report accurately reflect its viewpoint with respect to the subject companies/securities. M/s. Bonanza Portfolio Ltd has taken reasonable care to achieve and maintain independence and objectivity in making any recommendations. The analysts engaged in the preparation of this report or their relatives: (a) do not have any financial interests in the subject company mentioned in this report; (b) do not own 1% or more of the equity securities of the subject company mentioned in the report as of the last day of the month preceding the publication of the research report; (c) do not have any material conflict of interest at the time of publication of the report. (d) have not received any compensation for products or services other than investment banking, merchant banking, or brokerage services from the subject company in the past twelve months; (e) have not received any compensation or other benefits from the subject company or any third party in connection with this report; (f) have not served as an officer, director, or employee of the subject company; (g) are not engaged in market-making activity for the subject company; (h) The Research Analyst may use AI-enabled tools for preliminary research, data aggregation, and analytical assistance. Such tools are used only to support the research process and do not replace independent analysis, professional judgment, or regulatory responsibilities. All research reports and recommendations are reviewed and approved by the Research Analyst prior to publication. M/s. Bonanza Portfolio Ltd is a registered Research Analyst under the SEBI (Research Analyst) Regulations, 2014. The registration number is INH100001666, and the research analysts engaged in preparing reports are qualified as per the provisions of the regulations.

Disclaimer: This research report has been published by M/s. Bonanza Portfolio Ltd and is meant solely for the use of the recipient and is not for circulation. This document is for information purposes only, and the information, opinions, and views are not meant to serve as a professional investment guide for the readers. Reasonable care has been taken to ensure that the information given is believed to be fair and correct at the time, and the opinions based there upon are reasonable. However, due to the nature of research, it cannot be warranted or represented that it is accurate or complete, and it should not be relied upon as such. If this report is inadvertently sent or has reached any individual, it may be ignored and brought to the attention of the sender. Preparation of this research report does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients. Past performance is not a guide to future performance. This report has been prepared on the basis of publicly available information, internally developed data, and other sources believed by Bonanza Portfolio Ltd to be reliable. This report should not be taken as the only basis for any market transaction; however, this data represents one of the supporting documents among other market risk criteria. Market participants should be aware of the risks involved in using this information as the sole source for any market-related activity. “Investments in securities markets are subject to market risks. Read all the related documents carefully before investing.” “Registration granted by SEBI, membership of BSE, and certification from NISM in no way guarantee the performance of the intermediary or provide any assurance of returns to investors.” The distribution of this report in certain jurisdictions may be restricted by law, and persons in whose custody this report comes should observe any such restrictions. The disclosures of interest statements included in this analysis are provided solely to improve transparency and should not be treated as an endorsement of the views expressed in the analysis. The price and value of the investments referred to in this report and the income from them may go down as well as up. Bonanza Portfolio Ltd or its directors, employees, affiliates, or representatives do not assume any responsibility for, or warrant the accuracy, completeness, adequacy, or reliability of such information, opinions, or views. While due care has been taken to ensure that the disclosures and opinions given are fair and reasonable, none of the directors, employees, affiliates, or representatives of M/s. Bonanza Portfolio Ltd shall be liable. Research reports may differ between M/s. Bonanza Portfolio Ltd Research Analysts and other entities on account of differences in personal judgment and time horizons for which recommendations are made. The research entity has not been engaged in market-making activity for the subject company. The research analyst has not served as an officer, director, or employee of the subject company and has not received any compensation or benefits from the subject company or any third party in connection with this research report. Bonanza Portfolio Ltd. Bonanza House, Plot No. M-2, Cama Industrial Estate, Walbhat Road, Goregaon (E), Mumbai – 400063 Phone: 022-68363794/708 Website: <https://www.bonanzaonline.com> SEBI Regn. No.: INZ000212137 BSE CM: INB 011110237 | BSE F&O: INF 011110237 | MSEI: INE 260637836 | CDSL: 120 33500 | NSDL: a) IN 301477 | b) IN 301688 (Delhi) | PMS: INP 000000985 | AMFI: ARN -0186 Compliance Officer: Trupti Milind Khot, 022-62735507, compliance@bonanzaonline.com